

Michael T. Campoli

Partner



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Michael Campoli is the chair of Pryor Cashman's SEC + Corporate Governance Practice, and a member of the Corporate Group and Investment Management Practice. He advises public and private companies and is focused on middle-market domestic and multinational entities.

Mike's broad-based practice includes counseling clients concerning securities law compliance, Securities Exchange Act reporting, corporate formation and governance, mergers + acquisitions, public and private debt and equity financing, joint ventures, limited liability companies, and partnerships.

Clients ranging from biotech firms to media and entertainment companies seek Mike's representation at all stages of their businesses' life cycles. Whether advising on financial investments to fuel startups or counseling mature companies on vital business opportunities, he is committed to finding creative solutions that fit real-world objectives. He closely monitors trends in capital formation – especially investments related to crowdfunding and the JOBS Act – in order to provide sound, strategic guidance.

Helping Companies Close Important Deals

With Mike's counsel, many companies have achieved important strategic milestones, raised capital, made strategic financial investments and expanded through mergers and acquisitions. Highlights of his work include:

- Cetus Capital Acquisition Corp. (Nasdaq: CETU), a special purpose acquisition company, in connection with SPAC formation matters, its \$67.5 million initial public offering, and its de-SPAC merger with MKDWELL Tech, Inc. (Nasdaq: MKDW).
- Minority Equality Opportunities Acquisition Inc. (Nasdaq: MEOA), a special purpose acquisition company, and its Sponsor, Sphere 3D Corp. (Nasdaq: ANY), in connection with SPAC formation matters, its \$126 million initial public offering, and its de-SPAC merger with Digerati Technologies, Inc.
- Suma Brands, Inc. (d/b/a The Ambr Group), an Amazon aggregator, in connection with its acquisition of Profound Commerce, Inc., and D1 Brands, Inc., an Amazon aggregator, in connection with its acquisition by Suma Brands, Inc. (d/b/a The Ambr Group).
- Soleus Capital Group in connection with its investments in numerous public and private biotech and healthcare companies, including BioAtla, Inc., Harpoon Therapeutics, Inc., VYNE Therapeutics, Inc., Inhibikase, Inc., Glycomimetics, Inc. and Jade Biosciences, Inc.
- Early-stage companies such as Dadi Inc. (a male fertility and sperm-testing startup that was acquired by Ro), PayGo Energy, Inc. (a Nairobi-based clean cooking technology startup that was acquired by Sun King, the largest off-grid energy company in Africa and Asia), and Pack Labs, Inc. (a developer and distributor of beverage products) for organizational matters, seed and venture financing, mergers + acquisitions, and other general corporate matters.

- Roth Capital Partners, LLC, Maxim Group LLC and EF Hutton in various underwritten initial and follow-on public offerings, private offerings, and hybrid offerings for domestic and foreign issuers.
- Adhera Therapeutics, Inc., a leading nucleic acid-based drug discovery and development company, on securities, capital raising, mergers + acquisitions, licensing agreements, debt offerings, and general corporate matters.
- Complex M+A transactions for clients such as Henry Schein, Inc. (Nasdaq: HSIC), AVM Software, Inc. (in connection with its reverse acquisition of Paltalk, Inc. (Nasdaq: PALT)) and Wolters Kluwer.
- KBL Merger Corp. IV in connection with its de-SPAC merger with 180 Life Sciences Corp.

Services

- Financial Institutions
- Securities + Corporate Finance
- Mergers + Acquisitions (M+A)
- Private Equity
- Corporate
- Emerging Companies + Venture Capital
- Life Sciences
- SEC + Corporate Governance

Education

- New York University School of Law (J.D., 2000)
- Columbia College (B.A., *phi beta kappa*, 1997)

Recognition

- Named to the *Super Lawyers - New York Metro* list as a "Rising Star" in securities & corporate finance (2013-15)

Admissions

- New York, 2001

Publications

January 21, 2026

Foreign Private Issuers in the Crosshairs; Nasdaq and the Sec Take Aim in 2025

October 10, 2025

Shut Down But Not Out: Navigating the SEC During the Shutdown

May 2, 2025

Trump 2.0 At 100 Days – What’s Happening at the SEC?

March 27, 2025

Will the Jump Start Finally Spark? The SEC’s New Guidance Eases Rule 506(c) Verification and Facilitates General Solicitations in U.S. Private Placements

January 28, 2025

Key Developments For Public Companies and Investors In 2025

November 1, 2023

SEC Accelerates Timeline for Schedule 13G and Schedule 13D Filings

April 12, 2022

SPACs Shaken Up by SEC

February 11, 2021

SEC Offers Guidance in Response to Increase in SPACs

January 5, 2021

New York Adopts Changes to Modernize Regulation D Filings

April 16, 2020

COVID-19: SEC Provides Conditional Extensions of Filing Deadlines for Public Companies and Disclosure Guidance

March 17, 2020

SEC Guidance for Public Companies: Preparing for the Proxy Season During the COVID-19 Outbreak

February 3, 2020

Five Key Updates for Public Companies in 2020

January 6, 2020

SEC Proposes Amendments to Expand Universe of Accredited Investors

March 11, 2019

5 Key Updates for Public Companies in 2019

January 3, 2019

SEC Expands Regulation A to Cover Reporting Companies

December 13, 2018

Federal Court Denies SEC's Motion to Halt ICO in Narrow Ruling

July 9, 2018

Big Little Companies: New SEC Amendments Allow More Companies to Benefit From Scaled Disclosure Requirements

February 23, 2018

SEC Suspends Trading in Three Blockchain Companies

January 22, 2018

Massachusetts Securities Division Files Complaint Against ICO Promoters Alleging Violations of State Securities Laws

December 15, 2017

A Case of the Munchees: SEC Halts Munchee ICO

September 26, 2017

SEC Provides Guidance on Impending Pay Ratio Disclosure Requirements

September 12, 2017

U.K. Financial Conduct Authority Weighs in on Initial Coin Offerings

April 13, 2016

SEC Chair Mary Jo White Addresses Regulatory Challenges Presented by FinTech

November 17, 2015

Equity Crowdfunding Rules Adopted by the SEC to Promote Capital Raising by Emerging Companies

November 12, 2015

Final Equity Crowdfunding Rules Adopted by the SEC to Promote Capital Raising by Emerging Companies

November 2, 2015

Recent Action Against Canadian Bitcoin Startup Highlights Need For Securities Compliance

October 23, 2015

Pryor Cashman's Michael Campoli Authors Law360 Article "Watch For More CFTC Regulation of Virtual Currencies"

October 5, 2015

CFTC Continues its Focus on Bitcoin in Settlement with Swap Execution Facility

September 18, 2015

CFTC Concludes That Bitcoin Is A Commodity

December 5, 2013

Here Comes the Crowd: SEC Proposes Crowdfunding Rules

September 25, 2013

Pay Ratio Disclosure Rules Finally Proposed by the SEC

July 15, 2013

SEC Adopts Significant Changes to Rule 506 to Permit General Solicitation and to Disqualify "Bad Actors"

April 23, 2013

Potential Broker-Dealer Pitfalls for Private Investment Funds and their Managers

April 19, 2013

"Accredited Crowdfunding" Platforms Granted No-Action Relief by the SEC

April 4, 2013

Is An Issuer Responsible For The Acts Of Its Unregistered Finder?

February 1, 2013

SEC Approves Enhanced NYSE and Nasdaq Compensation Committee Listing Standards

November 12, 2012

Last Chance to Prepare for End-of-Year Changes in the CFTC's Regulation of Private Investment Funds

October 22, 2012

NYSE and Nasdaq Propose Enhanced Compensation Committee Listing Standards

October 17, 2012

FINRA Piles It On: Private Placements To Wealthy Individuals Trigger FINRA Filing Requirements

October 8, 2012

Rule 506 and Rule 144A Offerings: SEC Proposes Rules Effecting the JOBS Act's Elimination of the General Solicitation Ban in Private Offerings

June 29, 2012

SEC Proposes Rules Regarding Compensation Committee Members and Advisers

April 4, 2012

Congress Approves JOBS Act to Facilitate Access to U.S. Capital Markets

December 2, 2011

SEC Approves “Seasoning” Requirements for Reverse Merger Companies

August 9, 2011

U.S. Court of Appeals Invalidates Proxy Access Rule

July 7, 2011

“Going Dark” – Process and Considerations

June 30, 2011

“Going Private” – Process and Considerations

June 23, 2011

NASDAQ Gains Approval for BX Venture Market for Smaller Companies

April 20, 2011

SEC Proposes Rules Regarding Compensation Committee Members and Advisers