

Matthew L. Ogurick

Partner



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Matthew Ogurick is a partner in Pryor Cashman's Corporate Group and a member of the Mergers + Acquisitions, Private Equity, and Securities + Corporate Finance Practices.

He provides counsel to public and private companies in the U.S. and around the world, private equity firms and their portfolio clients, family offices, investment companies, venture capital funds, entrepreneurs, and sponsors on a wide range of capital markets and corporate transactions including IPOs, up-listings, SPAC and de-SPAC transactions, equity line financings and PIPE transactions, convertible debt and equity transactions, SEC reporting and compliance, national exchange listings, legal opinion practice, mergers and acquisitions, joint ventures, and structuring, formation, and funding of real estate development, technology, and early stage companies.

Matthew serves clients in a range of industries including K-culture, solar, opportunity zones, infrastructure, real estate development, online advertising, health care, nanotechnology, restaurant, food and beverage, and augmented and virtual reality. He is also a leading authority on equity line and PIPE financings, having authored numerous articles and a legal treatise on the subject. He also frequently works with corporations and boards of directors on corporate governance issues.

Services

- Corporate
- Mergers + Acquisitions (M+A)
- Private Equity
- Securities + Corporate Finance
- SEC + Corporate Governance

Education

- Boston College Law School (J.D., *cum laude*, 2001)
- Hobart and William Smith Colleges (A.B., 1998)

Recognition

- Named to the *Super Lawyers – New York Metro* list in Securities + Corporate Finance (2024)

Admissions

- New York

- Florida

Publications

February 25, 2026

What Issuers Should Know: Treatment of Low-Priced Securities Under NYSE American and Nasdaq Rules

January 12, 2026

SEC Shutdown Aftermath: What Issuers Can Expect Now

August 1, 2023

From Creator to Media Company: 5 Key Considerations

April 27, 2023

Ogurick Talks to Law360 About Joining Pryor Cashman

Law360