


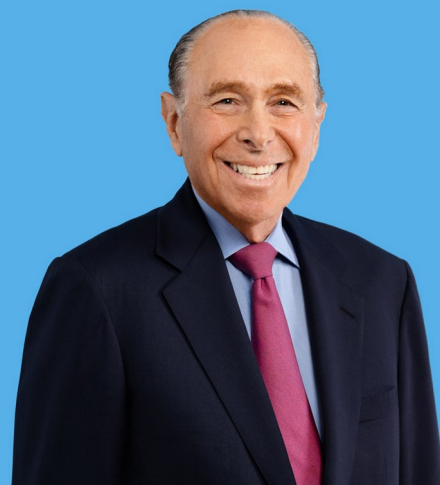
# James "Jim" Kaplan

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James "Jim" Kaplan is a member of Pryor Cashman's Corporate Group and his practice focuses on corporate, securities and business matters for public and private companies, securities brokerage firms, investment banking firms, private equity funds and portfolio companies, venture capitalists, other financial services organizations and private entrepreneurs.

In addition, he has extensive experience in all aspects of purchasing and selling businesses, public offerings (for both underwriters and issuers), private placements, mergers and acquisitions, leveraged transactions, corporate governance and the formation of start-up companies.

## Services

- Banking + Finance
- Corporate
- Investment Management
- Mergers + Acquisitions (M+A)
- Securities + Corporate Finance
- SEC + Corporate Governance

## Education

- Columbia University (J.D., 1969)
- Kenyon College (B.A., 1966)
  - cum laude

## Admissions

- New York

## Professional Affiliations

- New York City Bar Association