



NEW YORK STATE BAR ASSOCIATION  
**CORPORATE COUNSEL SECTION**



# Seventh Corporate Counsel Institute

**Thursday, November 2 and  
Friday, November 3, 2017**

*9:00 a.m. – 5:30 p.m. on November 2*

*8:45 a.m. – 11:30 a.m. on November 3*

**Cornell Club**

*6 E 44th St, New York, NY 10017  
(Between Madison and 5th Ave.)*

**Topics to be Covered Include:**

- Employment Law
- How to Maximize the Value and Reduce the Cost of Corporate Legal Services
- Predictive Technology in E-Discovery
- Government Requests, Subpoenas, Investigations, Crisis Management
- Ethics and Privilege Issues Which Confront Inside and Outside Corporate Counsel
- The Ins and Outs of Trademark Branding
- Ethics for In-House Counsel
- And more!

*Your Registration Fee Includes Lunch, Refreshment Breaks, and Cocktail Reception.*

**Who Should Attend:**

In-House Counsel and Outside Practitioners

**Keynote Luncheon Speaker**

**Carmelyn P. Malalis**  
Chair and Commissioner of the New York City  
Commission on Human Rights



This program is transitional and suited for all attorneys including those that are newly admitted.

# Program Description

The Corporate Counsel Institute brings together a distinguished faculty to address the wide array of issues important to in-house counsel and outside practitioners. The Institute faculty will cover vital topics, including employment law; maximizing value and reducing cost of corporate legal

services; predictive technology in e-discovery; government requests, subpoenas, investigations; crisis management, ethics and privilege issues; trademark branding and more! You don't want to miss this opportunity to hear from key in-house counsel and outside practitioners.

## Agenda

### November 2nd

**8:30 – 9:00 a.m. Registration and Continental Breakfast**

**9:00 – 9:15 a.m. Introductory Remarks**

**9:15 – 10:05 a.m. Predictive Technology in E-Discovery**

**Panelists:**

**Steven Schoenfeld, Esq.**, DelBello Donnellan Weingarten Wise & Wie-derkehr, LLP

**Jeanne Somma, Esq.**, RVM Enterprises, Inc.

**Hon. Andrew Peck**, Magistrate Judge, US District Court, SDNY

**Stacey Blaustein, Esq.**, IBM Corporation

**10:10 – 11:00 a.m. Handling Government Investigations and Crisis Management**

**Panelists:**

**Arlo Devlin-Brown, Esq.**, United States Attorney's Office Southern District Of New York

**Katherine Lemire, Esq.**, Lemire LLC

**Jason Lewis, Esq.**, Norton Rose Fulbright LLP

**Sanoj Stephen, Esq.**, Sotheby's International Realty

**11:15 a.m. – 12:05 p.m. How to Maximize the Value and Reduce the Cost of Corporate Legal Services**

**Moderator:**

**Robert L. Haig, Esq.**, Kelley Drye & Warren LLP

**Panelists:**

**Jane E. Booth, Esq.**, General Counsel, Columbia University

**Lawrence Burian, Esq.**, Executive Vice President, General Counsel and Secretary, The Madison Square Garden Company

**Steven M. Cohen, Esq.**, General Counsel and Chief Administrative Officer, MacAndrews & Forbes Incorporated

**Michael W. Emerson, Esq.**, General Counsel, Signature Bank

**Andrew S. Levine, Esq.**, Executive Vice President and General Counsel, SL Green Realty Corp.

**Dennis P. McNamara, Esq.**, Executive Vice President and General Counsel, Oppenheimer & Co. Inc.

**Bart R. Schwartz, Esq.**, Executive Vice President, Chief Legal Officer and Secretary, Assurant Inc.

**12:05 – 1:35 p.m. Lunch**

**Keynote Luncheon Speaker: Carmelyn P. Malalis Chair and Commissioner of the New York City Commission on Human Rights**

Commissioner Malalis will discuss recent amendments to the New York City Human Rights Law affecting businesses as employers and places of public accommodation as well as recent Commission initiatives to combat discrimination and harassment in the current climate, where reporting to the agency has increased by over 60% in the last year.

**1:35 – 2:25 p.m. Ethics and Privilege Issues Which Confront Inside and Outside Corporate Counsel**

**Moderator:**

**Robert L. Haig, Esq.**, Kelley Drye & Warren LLP

**Panelists:**

**Sheila K. Davidson, Esq.**, Executive Vice President and General Counsel, New York Life Insurance Company

**Kimberley D. Harris, Esq.**, Executive Vice President and General Counsel, NBCUniversal Media, LLC

**Daniel E. Karson, Esq.**, Chairman, Americas, Kroll Associates, Inc.

**Michele Coleman Mayes, Esq.**, Vice President, General Counsel and Secretary, The New York Public Library

**Salvatore J. Russo, Esq.**, Senior Vice President and General Counsel, New York City Health and Hospitals Corporation

**Michael J. Sharp, Esq.**, Executive Vice President and General Counsel, Leucadia National Corporation

**Joseph F. Wayland, Esq.**, Executive Vice President and General Counsel, Chubb Limited

**2:30 – 3:20 p.m. Employment Law**

**Panelists:**

**Vicki Walcott-Edim, Esq.**, MasterCard

**Gary Glaser, Esq.**, Littler Mendelson PC

**Anjanette Cabrera Esq.**, Constangy, Brooks, Smith & Prophete, LLP

**Philip B. Rosen, Esq.**, Jackson Lewis LLP

**3:30 – 4:20 p.m. Insurance Claims Lifecycle Management**

**Panelists:**

**Stephen Stern, Esq.**, Hyatt & Weber (Annapolis, MD)

**Jonathan Hardin, Esq.**, Counsel, Perkins Coie (Washington, DC)

**Jesse Dunbar, Esq.**, Partner, Barclay Damon LLP

**Michael Mendelson, Esq.**, Partner, Wissing Miller LLP

**Linda Van Baars**, Senior Vice President and Regional Risk Control Director at USI Insurance Services

**4:25 – 5:15 p.m. The Ins and Outs of Trademark Branding**

**Panelists:**

**Dyan Finguerra DuCharme, Esq.**, Partner, Pryor Cashman LLP

**Lisa M. Gigliotti, Esq.**, Vice President and Chief Trademark Counsel, L'Oreal USA

**5:30 – 6:30 p.m. Networking Reception**

**Kelley Drye & Warren LLP**

101 Park Avenue (between 40th and 41st Streets)



### November 3rd

**8:15 – 8:45 a.m. Registration and Continental Breakfast**

**8:45 – 11:30 a.m. Ethics for In-House Counsel**

**Moderator:**

**Michael S. Ross, Esq.**, Law Offices of Michael S. Ross

**Panelists:**

**Hal R. Lieberman, Esq.**, Emery Celli Brinckerhoff & Abady LLP

**Janis M. Meyer, Esq.**, Hinshaw & Culbertson LLP

**Valerie Mitchell Johnston, Esq.**, Deputy General Counsel, Lincoln Center for the Performing Arts

**Ellen Yaroshefsky, Esq.**, Director of the Monroe Freedman Inst., Hofstra University

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Cocktail Reception



Silver Level



Bronze Level



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Sanoj Stephen, Esq., Sotheby's International Realty

*In memory of NYSBA Corporate Counsel Section Chair Jana Springer Behe, NYSTEC*

## Information and Policies

**Important Information:** Notice of cancellation must be received on or before October 27, 2017, to receive a refund for the registration fee. Please contact Adriana Favreau at [afavreau@nysba.org](mailto:afavreau@nysba.org) or 518-487-5669

**Discounts and Scholarships:** New York State Bar Association members and non-members may receive financial aid to attend this program. Under this policy, any member of our Association or non-member who has a genuine basis for his/her hardship, if approved, can receive a discount or scholarship, depending on the circumstances. To apply for a discount or scholarship, please send your request in writing to: Adriana Favreau at [afavreau@nysba.org](mailto:afavreau@nysba.org). Scholarship requests must be received by October 27, 2017 to be considered.



**Accommodations for Persons with Disabilities:** NYSBA welcomes participation by individuals with disabilities. NYSBA is committed to complying with all applicable laws that prohibit discrimination against individuals on the basis of disability in the full and equal enjoyment of its goods, services, programs, activities, facilities, privileges, advantages, or accommodations. To request auxiliary aids or services or if you have any questions regarding accessibility, please contact Adriana Favreau at [afavreau@nysba.org](mailto:afavreau@nysba.org) or 518-487-5669.

## REGISTRATION FORM

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### PROGRAM FEES

	Before Oct 10	After Oct 10
NYSBA Corporate Counsel Section Members	<input type="checkbox"/> \$325	<input type="checkbox"/> \$400
NYSBA Members*:	<input type="checkbox"/> \$400	<input type="checkbox"/> \$450
<i>*Fee includes 2017-2018 Membership in the NYSBA Corporate Counsel Section</i>		
Non-NYSBA Members:	<input type="checkbox"/> \$500	<input type="checkbox"/> \$550

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**Questions?? Call** Adriana Favreau 518.487.5669  
or **Email:** [afavreau@nysba.org](mailto:afavreau@nysba.org)

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# Program Location

**Important Note:** If you plan to pre-register within 10 days of the program or register at the door, please call us at **(800) 582-2452** or in Albany and surrounding area, dial **(518) 463-3724**, to verify that the program is not sold out and the date or location has not been changed. Those that registered in advance of the program will automatically be notified of any changes and will receive a full refund if they are unable to attend by notifying us before October 20. Please pre-register as early as possible.

Thursday & Friday  
November 2 & 3, 2017  
New York City

**Cornell Club**  
6 E 44th St,  
New York, NY 100177  
(Between Madison and 5th Ave.)



NEW YORK STATE BAR ASSOCIATION

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This program is transitional and suited for all attorneys including those that are newly admitted.

**INCLUDES**  
4.0 Ethics and Professionalism  
5.0 Professional Practice  
1.0 Skills Credit



[www.nysba.org/CCIFA17](http://www.nysba.org/CCIFA17)

November 2nd & 3rd

Seventh Corporate Counsel Institute

**NYSBA Corporate Counsel Section** *presents*

**REGISTER EARLY, SAVE MONEY, AND GUARANTEE YOUR SEAT AT THE PROGRAM!!!**