

## 2014 Corporate Transaction Highlights

In 2014, Pryor Cashman completed a number of complex domestic and international transactions spanning a diverse array of industries, including digital media, healthcare, energy, financial services, information technology, biotech and consumer products.



Henry Schein, Inc. (NYSE: HSIC), a Fortune 500 company and the world's largest provider of health care products and services to office-based dental, animal health and medical practitioners, in its acquisition of Lincoln Dental Supply.



DeWitt Stern  
Insurance & Risk Advisory | Since 1899

DeWitt Stern, a 115-year-old insurance brokerage firm based in New York City, providing insurance coverage for feature films, TV commercial productions, Broadway shows and cultural institutions, in its sale to an affiliate of Risk Strategies Company, a leading U.S.



paltalk.

A.V.M. Software Inc./Paltalk, the leading group video chat platform, in its acquisition of substantially all of the assets and business of Tinychat Co., a popular chat platform that offers text, audio and video capabilities for chatting.



JPMorganChase

JPMorgan Bank, N.A., as administrative agent, lead arranger and book runner, in multiple U.S. and multinational syndicated financings aggregating in principal amount over \$10 billion in committed financing.



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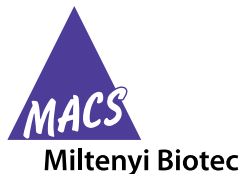
An international investor group in the formation of its U.S. and offshore investment vehicles and its kr720 million investment in Solør Bioenergy Group, a Sweden-based industrial group that produces wood-based bioenergy for the public and private sector.



Jazwares, LLC, a toy and consumer electronics company, in the sale of an equity interest to a subsidiary of Alleghany Corporation (NYSE: Y). Jazwares is a leader in the licensed products industry, delivering a diverse line of toys and consumer electronics. Jazwares' portfolio includes: Minecraft™, AdventureTime™, PeppaPig™, Star Wars™, WWE™ and other popular entertainment products.



East West Bank, a full-service commercial bank serving consumers and businesses in the U.S. and Greater China, as administrative agent, in a financing of the acquisition of Forbes Media by a Hong Kong-based investor group.



Miltenyi Biotec GmbH, a German biotech company, in its acquisition of the lentiviral vector manufacturing business and related assets from Lentigen Corporation, a U.S.-based global leader in lentiviral technology for cell and gene therapy applications.



InterCloud Systems, Inc. (NASDAQ: ICLD) in its acquisitions of RentVM, Inc. and VaultLogix LLC. Intercloud offers cloud and managed services, professional consulting services and voice, data and optical solutions to assist its customers in meeting their changing technology demands. The acquisitions of RentVM and VaultLogix dramatically expanded InterCloud's cloud capabilities.



ROTH Capital Partners, LLC, a full service investment bank focused on serving emerging growth companies and their investors, as underwriter, in multiple public offerings for issuers in various industries, including cleantech and consumer products.



Genesis Capital, LLC, a California-based investment manager whose investment vehicles focus on commercial loans in residential real estate markets, in a direct investment into its management company by certain investment funds managed by Oaktree Capital Management, L.P. and an investment commitment of up to \$250 million by an affiliate of Oaktree into investment vehicles managed by Genesis.



Brite Media, LLC, a leading out-of-home advertising company, in the sale of select assets to the Beekman Group. Brite Media manages a nationwide network of retail partners for advertising products, such as coffee-sleeves and "cash jackets," that are distributed throughout the U.S. and Canada.



Kandi Technologies Group, Inc. (NASDAQ: KNDI), a China-based manufacturer of electric vehicles and other specialized vehicles, in a \$71 million public offering of common stock.



An affiliate of Cowen Group, a diversified financial services company, as lead investor, in the \$5 million sale of common stock by GlassesOff Inc., a neuroscience technology company that develops and commercializes software applications to improve near vision sharpness.



Videri, Inc., the developer of an advanced digital content distribution platform with patent-pending addressable displays, cloud distribution, engaging content capabilities and a unique app-enabled infrastructure, in its strategic partnership with OUTFRONT Media (formerly CBS Outdoor).